Exhibit E Part 1 of 4

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i655 N. Central Expressively, Suite 710 Dallas, TX 75243-3790

Tel 972 907-9910 Fax 972 907-9871

September 17, 2008

Ms. Joan Ruland Donnelly Liberty Mutual Property 20 Riverside Road Weston, MA 02493

RE:

Claim No.

X58A-000922-00

Report No.

Interim

Insured Type of Loss

Radio Shack Corporation Tornado and Fire

Loss Date

Policy No.

Tornado -2-5-08, Fire -2-11-08YJ2-L9L-004096-167

Loss Location

Warehouse 86, Southaven, MS

MYI File No.

16.004205

Dear Ms. Donnelly:

Enclosed herewith is our interim report in connection with the above captioned claim.

ENCLOSURES:

- 1. Statement of Loss
- 2. Depreciation Schedule
- Estimate from J.S. Held, Inc. 3.
- 4. Other claim documentation
- 5. Copy of lease agreement

INSURED:

The named insured is Radio Shack Corporation and their address is 300 Radio Shack Circle, Fort Worth, TX.

COVERAGE:

Coverage is in force through policy number YJ2-L9L-004096-167 and effective dates are 7-1-07 to 7-1-08. Policy valuation is at promotional retail value for stock and replacement cost for store improvements and fixtures. There is a \$250,000 deductible applicable.

OTHER INSURANCE:

The sub-tenant, Warehouse 86 LLC, has a policy of insurance in place as per the enclosed Certificate of Insurance, carried by Employers Mutual Casualty for business personal property in the amount of \$1,000,000 which lists S.C. Kiosks, Inc. as having an interest in the policy. S.C. Kiosks is owned by Radio Shack Corporation. It is understood this location is listed on the Schedule of Insured Locations.

ESTIMATE OF LOSS:

\$2,765,100

DEDUCTIBLES 2@ \$250,000: RESERVE RECOMMENDED: (500,000)

\$2,265,100

O/F#: 16.004205 September 17, 2008 Page 2 of 4

CAUSE OF LOSS:

On February 5, 2008, a tornado struck a warehouse which contained equipment wherein Kiosks, Inc., a division of Radio Shack Corporation, holds an interest. The details of Radio Shack's interest and the damaged property will be discussed later in this report.

Subsequent to the tornado, the landlord hired a demolition contractor who in turn hired a welding subcontractor to cut away metal debris. The welding sub contractor caused a fire while in the process of cutting away debris from the building on February 11, 2008. The equipment which Radio Shack has an interest in, sustained additional damage from the fire.

SUBROGATION:

There are subrogation possibilities against the sub-tenant, Warehouse 86, as they were to insure the property of Radio Shack including the conveyor system and security system. The adjuster for Warehouse 86 is a Micah Moore, P.O. Box 190, 11625 Highway 64 Eads, TN 38028. The telephone number for Micah Moore is (901) 299-8962.

There are also subrogation possibilities against the steel contractor, Diamond Steel, apparently they were involved in causing a fire while cutting away steel structure during the demo process. Their adjuster is a Kevin Fox, claims specialist, P.O. Box 140996, Nashville, TN 32737. Mr. Fox's telephone number is (888)549-9876 ext 1228.

SALVAGE:

In-Motion Systems, LLC, was hired to remove the conveyor system from the warehouse following the occurrences. In-Motion Systems advises in their correspondence dated March 23, 2007, there will be some salvage value estimated at approximately \$60,000. In-Motion Systems advises they have currently been unable to locate a buyer for the remains of the conveyor system and their efforts continue.

ADJUSTMENT:

Enclosed is a proposed Statement of Loss indicating a loss amount of \$2,765,024.26. Applying refundable depreciation as per the Schedule enclosed of \$476,763.00 and applying two separate deductibles, one for the tornado of 2-5-08 and the other for the fire of 2-11-08, makes for net claim as outlined of \$1,706,761.26.

The following is a brief discussion of the items outlined on the enclosed Statement of Loss:

1. Improvements and Betterments

Enclosed is a revised estimate prepared by Christy Ball of J.S. Held for replacement of improvements and betterments in the amount of \$1,417,756.48. The landlord is not in complete agreement with this amount, however, they will agree to use this as a base replacement cost for the improvements and betterments. The policy of insurance allows Liberty Mutual Insurance Company to withhold depreciation until the improvements and betterments are replaced and enclosed is a Schedule of Depreciation which totals \$476,763.00. The actual cash value loss and claim for the improvements and betterments as outlined on the enclosed Statement of Loss totals \$940,993.48.

The policy of insurance requires the improvements and betterments be replaced within a 2 year time frame beginning on the loss date of February 5, 2008 to qualify for the refundable depreciation. The landlord advises they did not intend to replace the improvements and

O/F#: 16.004205 September 17, 2008 Page 3 of 4

betterments until they locate a tenant to reoccupy the warehouse. It is understood the rebuild of the warehouse is approximately 75% complete at this time. The landlord has until February 5, 2010 to replace the improvements and betterments to qualify for the refundable depreciation.

2. Security System

Radio Shack Corporation submitted documentation to substantiate the replacement cost of the security systems from Integral Technologies which totals \$163,000. Applicable depreciation is 50% of the value which totals \$81,500.00, leaving an actual cash value claim amount for the security system of \$81,500.00.

3. Conveyor System

GE Capital invoiced Radio Shack the sum of \$1,064,361.78 which represents the value of the conveyor system as of the loss date. Please note the replacement value of the entire conveyor system is in the range of \$2,000,000 to \$2,500,000 and the amount invoiced by GE Capital represents the actual cash value of the conveyor system as of the date of loss. It was necessary for Radio Shack to remove the remains of the conveyor system and In-Motion Systems LLC agrees to remove the conveyor system for the sum of \$119,906.00. This makes for a loss to the conveyor system of \$1,184,267.78.

There are two separate deductibles applicable, one for the tornado damage of 2-5-08 and the other for the fire damage of 2-11-08 and each deductible is \$250,000. Applying the two separate deductibles makes for a net claim on the conveyor system of \$684,267.78.

As per the enclosed Statement of Loss, the net claim after taking refundable depreciation and applying two separate deductibles is \$1,706,761.26.

These figures have been discussed in detail with representatives of Radio Shack Corporation and they are in agreement.

The lease agreement has been reviewed and Radio Shack Corporation is responsible for replacement of the improvements and betterments. In addition, the landlord, IDI, Inc. is listed as an additional insured.

Radio Shack has requested that two separate checks be issued, the first for the claim on the improvements and betterments in the amount of \$940,993.48 payable to IDI, Inc. and Radio Shack Corporation and the second check for the net claim on the security system and the conveyor system, \$81,500 and \$684,267.78 respectively, for a total of \$765,767.78, payable to Radio Shack Corporation only.

WHAT HAS BEEN DONE:

The enclosed Statement of Loss has been prepared reflecting a loss of \$2,765,024.26 and a net claim of \$1,706,761.26. The lease agreement has been reviewed along with the policy of insurance to verify the obligations of Radio Shack Corporation with regard to the improvements and betterments. The enclosed Depreciation Schedule has been prepared reflecting the refundable depreciation based on the revised estimate prepared by J.S. Held Corporation.

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O/F# 16.004205 September 17, 2008 Page 4 of 4

WHAT IS TO BE DONE:

If your office concurs with the above recommendation, a Sworn Statement in Proof of Loss in the net amount of \$1,706,761.26 will be forwarded to Radio Shack Corporation to conclude the claim. A Replacement Cost Proof of Loss will also be forwarded reflecting the refundable depreciation of \$476,763.00. Radio Shack has requested two separate checks be issued as outlined above.

CONCLUSION:

Authority is requested to provide a Sworn Statement in Proof of Loss for the ACV claim of \$1,706,761.26 and a Replacement Cost Proof of Loss to reflect the refundable depreciation of \$476,763.00.

Please respond with authority.

MCLARENS YOUNG INTERNATIONAL

Bill Adams
Vice President/Branch Manager
Executive General Adjuster

BA/ma

STATEMENT OF LOSS

Insured: Radio Shack Loss Location: Southhaven, MS Date of Loss: 2-5-08 and 2-11-08 MYI File No. 16 004205

		VALUE	LOSS	CLAIM
Item I: Real Property				
Loss As Determined				
See Attached Documentation				
1. Improvements and Betterments		\$ 1,800,000.00		
J.S. Held Estimate	\$ 1,417,756.48		\$ 1,417,756.48	
Less: Depreciation	\$ (476,763.00)			
ACV LOSS & CLAIM	\$ 940,993.48		•	940,993.48
2. Security System		\$ 163,000.00		
Integral Technologies	\$ 163,000.00		\$ 163,000.00	
Less: Depreciation (50%)	\$ (81,500.00)			
CLAIM	\$ 81,500.00			\$ 81,500.00
3. Conveyor System		\$ 2,000,000.00		
G.E. Capital Invoice	\$ 1,064,361.78			
In-Motion Systems LLC	<u>\$ 119,906.00</u>			
LOSS	\$ 1,184,267.78		\$ 1,184,267.78	
Less: Deductible (Tornado)	\$ (250,000.00)			
Less: Deductible (Fire)	\$ (250,000.00)			
CLAIM	\$ 684,267.78			\$ 684,267.78
VALUE, LOSS, CLAIM		\$ 3,963,000.00	\$ 2,765,024.26	\$ 1,706,761.26

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DEPRECIATION SCHEDULE RADIO SHACK SOUTHAVEN, MS MYI #16.004205

ITEM_	REP	LACEMENT COST	% DEPRECIATION	DEP	DEPRECIATION	
				_	0.0-1.00	
Acoustical Treatments	\$	19,747.00	50%	\$	9,873.00	
Cabinetry	\$	18,659.00	40%	\$	7,463.00	
Concrete/Asphalt	\$	28,400.00	30%	\$	8,520.00	
Doors	\$	9,269.00	30%	\$	2,780.00	
Drywall	\$	65,387.00	40%	\$	26,154.00	
Electrical	\$	236,287.00	40%	\$	94,514.00	
Electrical - Special System	\$	8,539.00	30%	\$	2,561.00	
Misc. Equipment	\$	73,375.00	40%	\$	29,350.00	
Carpet	\$	21,011.00	50%	\$	10,505.00	
Vinyl Floor	\$	7,358.00	40%	\$	2,943.00	
Fencing	\$	56,500.00	40%	\$	22,600.00	
Finish Hardware	\$	14,442.00	40%	\$	5,776.00	
Fire Proective System	\$	43,949.00	40%	\$	17,579.00	
Framing/Rough Carpentry	\$	3,930.00	20%	\$	786.00	
Glass/Glazing	\$	14,725.00	30%	\$	4,417.00	
HVAC	\$	99,375.00	60%	\$	59,625.00	
Insulation -Mechanical	\$	9,231.00	35%	\$	3,230.00	
Insulation -Mechanical	\$	68,851.00	25%	\$	17,212.00	
Light Fixtures	\$	157,745.00	50%	\$	78,872.00	
Mirrors/Shower Doors	\$	875.00	25%	\$	218.00	
Plumbing	\$	49,152.00	40%	\$	19,660.00	
Painting	\$	9,014.00	50%	\$	4,507.00	
Toilet/Bath Accessorie	\$	4,854.00	50%	\$	2,427.00	
Window Treatment	\$	4,632.00	30%	\$	1,389.00	
SUBTOTAL				\$	432,961.00	
Overhead	\$	118,386.00	37%	\$	43,802.00	
TOTAL				\$	476,763.00	

InMotionSystems, LLC

2324 Foxhaven Drive Franklin, TN 37069

Invoice

Date	Invoice #
4/5/2008	11

Bill To	· · · · · · · · · · · · · · · · · · ·
Radio Shack Attn: Judy McCampbell 300 RadioShack Circle MS CF4-324 Fort Worth, IX 76102-1964	

	·	P.O. No.	Terms	Project
		Judy McCampbell	Due on receipt	
Quantity	Description		Rate	Amount
	Account Number / Authorized Payment By	io Shack Fleet	29,9'	76 50 29,976 50
It's been a pleasu	re working with you!		Total	\$29,976.50

InMotionSystems, LLC

2324 Foxhaven Drive Franklin, TN 37069

Invoice

Date	Invoice #
4/5/2008	13

Bill To

Radio Shack
Attn: Judy McCampbell
300 RadioShack Circle
MS CF4-324
Fort Worth, TX 76102-1964

		P.O. No.	Terms	Project
		Judy McCampbell	Due on receipt	
Quantity	Description		Rate	Amount
These year Co. 1	Radio Shack - Southaven, MS Asset and Liquidation - Q Payment due April 25, 2008 Ol OOS O Rational Amount 29, 97 Count Number Account Number Authorized Payment By Jailing Caballer A 15.0357	1250 1250	malelland	,976.50 29,976 50
Thank you for y	our ousiness		Total	\$29,976.5

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(2655 N. Central Expressway, Suite 710 Dallas, TX 75243-3790

Tel 972 907-9910 Fax 972 907-9871

June 13, 2008

Ms. Judy McCampbell Radio Shack Corporation 300 Radio Shack Circle MSCF4-320 Fort Worth, TX 76102

RE:

Claim No.

X58A-000922-00

Insured

Radio Shack Corporation

Type of Loss

Tornado and Fire

Loss Date

Tornado - 2-5-08, Fire - 2-11-08

Policy No.

YJ2-L9L-004096-167

Loss Location

Warehouse 86, Southaven, MS

MYI File No.

16.004205

Dear Ms. McCampbell:

As requested enclosed is a copy of our claim submission for the above captioned claim. Should you need additional information please let us know.

Yours truly,

MCLARENS YOUNG INTERNATIONAL

Bill Adams

Vice President/Branch Manager Executive General Adjuster

BA/ma

www.mclarensyoung.com

CONVEYOR

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Motion Systems, LLC.

2324 Foxhaven Drive Franklin, TN 37069 (866) 898-5575

scott.renninger@InMotionSl.com

March 23, 2007

Bill Adams McLarens Young

Subject:

Radio Shack - Southaven, MS Asset Dismantle and Liquidation

Ouote # 2008-148

Mr. Adams,

As requested, we are submitting a written proposal for the New Radio Shack - Southaven, MS Asset Dismantle and Liquidation as described below;

- 1. Pallet Racking Dismantle Only
 - a. (373) Used pallet rack uprights -23'-6" x 44" structural bolt style
 - b. (7) Used pallet rack uprights 16' x 42" tear drop style
 - c. (48) Used 96" x 4" load beams tear drop style
 - d. (1384) Used 96" x 3" load beams structural bolt style
 - e. (2028) Used 96" x 4" load beams structural bolt style
 - f. (200) Used 12" row spacers structural bolt style
 - g. (3108) Used Wire Decking 44" x 46"
 - h. (48) Used Wire Decking 42" x 46"
 - i. (6232) Bolt-in pallet supports structural bolt style
 - j. (114) Fire Damaged (Scrap value only) Used pallet rack uprights 23'-6" x 44" structural bolt style
 - k. (2592) Fire Damaged (Scrap value only) Used 96" x 3" load beams structural bolt style
 - 1. (5184) Fire Damaged (Scrap value only) Bolt-in pallet supports structural bolt style
 - m. (2592) Fire Damaged (Scrap value only) Used Wire Decking 44" x 46"
 - n. Labor and all equipment
- 2. Guardrail Dismantle ONLY
 - a. (20) Used pallet rack end guards 2 rail
 - b. (14) sections 96" with 2 rail
 - c. Labor and all equipment
- 3. Flow Rack (carton flow) Dismantle ONLY
 - a. (19) Bays of Carton Flow Rack 8' wide x 8' deep 3 shelves
 - b. Labor and all equipment

2324 Foxhaven Drive Franklin, TN 37069 (866) 898-5575

scott.renninger@InMotionSI.com

- 4. Conveyor System Dismantle ONLY
 - a. (2) Used powered 24" wide BEST FLEX conveyor complete with
 - b. (900 LF) Gravity 24" wide conveyor complete with guardrail and stands
 - c. (2000 LF) Powered, various width conveyor, complete with guardrail and stands
 - d. (240 LF) Powered positive divert sorter, complete with guardrail and stands
 - e. All Powered curves slave driven, complete with guardrail and stands
 - f. All Crossover units steel constructed
 - g. Labor and all equipment
 - h. All Electrical and controls
- 5. Mezzanine Dismantle ONLY
 - a. (3150 SF) Torbek structural mezzanine with stairs and landings and handrail 18' x 25' (7 bays long)
 - b. Labor and all equipment
- 6. Pallet Flow Dismantle ONLY
 - a. (76) Pallet rail guides and support angle
 - b. Labor and all equipment
- 7. Wire Partitions Dismantle ONLY
 - a. (600 LF) Wire Crafters welded wire partitions 5' x 10' panels, sliding gate and doors
 - b. Labor and all equipment
- 8. Wire Partitions Dismantle ONLY
 - a. (4000 SF) Safety netting and attachment hardware
 - b. Labor and all equipment
- 9. Miscellaneous
 - a. Security room and cameras
 - b. Labor and all equipment

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Motion Systems, LLC. 2324 Foxhaven Drive Franklin, TN 37069 (866) 898-5575

scott.renninger@InMotionSI.com

10. Mobilization & Temporary Facilities

- a. Mobile Office
- b. Phone
- c. Job Johnny
- d. Storage Trailer
- e. Dumpster General housekeeping ONLY
- f. Forklifts
- g. Aerial Lifts
- h. Fuel
- i. Banding steel
- j. Wood crating

Total for the above......\$119,906

ASSET VALUE - Wholesale and Retail during a 30 day period

Low Value

\$41,289 *

Average Value

\$59,387 *

High Value

\$75,264 *

Asset values are estimates ONLY and are subject of change based upon condition and inventory of assets during the scope for this project.

InMotion Systems guarantees the sale of all mentioned Assets for a value of \$27,500

EXISTING INVENTORY REMOVAL AND DISPOSAL

All labor and equipment need to remove all existing inventory from the facility and dispose of into waste containers (20 – containers estimated) to be hauled away.

If additional containers are required per container charge will be added to the final bill at a rate of \$1,200/container.

^{*} Based upon a 30 day sale period and available Customers

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2324 Foxhaven Drive
Franklin, TN 37069
(866) 898-5575
Scott.renninger@InMotionSl.com

Project start date: March 31, 2008

Project completion time is 3 - 4 weeks from receipt of first payment.

Terms: 50% prior to start

25% due April 11, 2008 25% due April 25, 2008

We appreciate the opportunity to provide this proposal. We would appreciate the opportunity to serve Butler with our broad array of business partner skills. Our goal is to be your solution provider of choice on this project and all upcoming projects that require our skills and abilities.

Should you have any questions or need clarification regarding this proposal, call me direct at 775-691-2166.

Sincerely,

Scott Renninger
General Manager
InMotion Systems, LLC.
(866) 898-5575 ext. - 3
Scott.renninger@InMotionSt.com

Accepted By:	
Date:	
Title:	
P.O. /Ref #:	

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InMotionSystems, LLC

2324 Foxhaven Drive Franklin, TN 37069

Invoice

Date	Invoice #
3/31/2008	12

Bill To

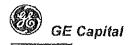
Radio Shack
Attn.: Judy McCampbell
300 RadioShack Circle
MS CF4-324
Fort Worth, TX 76102-1964

P.O. No.	Terms	Project
Verbal Judy	Due on receipt	

		v Croat study	Duo on roomp	
Quantity	Description	<u> </u>	Rate	Amount
	Radio Shack - Southaven, MS Asset and Liquidation - Q payment	uote #2008-148 - 50% o	<u></u>	953.00 59,953.00
nank you for y	your business.		Total	\$59,953.0

09-00139-ee Dkt 36-6 Filed 04/28/10 Entered 04/28/10 17:17:06 Page 17 of 41

Ra	dio Shack-Tandy Electronics-Tandy Retail Sel Jes-Tech America
	DISBURSEMENT AUTHORIZATION
Business Unit	Requestor's Ext. 3647 Origin Phone No.
Setup Requir	Vendor Setup ed VMG Approval Date
	Invoice Information
Vendor ID	IN MOTION SYSTEMS Location Number
Name	2324 FOXHAVEN DR.
Address 1:	
Address 2: City/State:	FRANKLIN, TN 37069 Zip Code:
Terms Amount:	Invoice Date Invoice Number 59,953.00
	Distribution Line
Amount \$ Amount \$ Amount	Store O1-0050 Account 125
Profile ID	CAP Number Rent Fields
Lease Number	Rent Element Rent Period
Lease Number	Rent Element Rent Period
Lease Number	Rent Element Rent Period Approval 0.3-28-08
Authorized B Authorized B	(The Man of the
Separate C	heck Check Message Removal of equipment, per proposal
Special Ha	ndling Express Check
Special Ha	ndling Message/Instructions



Make checks payable and remit to:

GE CAPITAL CORPORATION 10 RIVERVIEW DR. DANBURY, CT 06810 ATTN: CHRISTOPHER SMYTH

GAM

Account Number: 4145183 - 001

	\$1,064,361.7	8
	Total Duc	
4145183 - 001	894386	03/01/2008
Billing ID	Invoice No.	Dire Dafe

SC KIOSKS, INC. 300 RADIO SHACK CIRCLE ATTN: DEAN HARTMAN FORT WORTH,TX 76102-1964 ATTN: MARIEM HARRIS

To ensure proper credit--detach along dotted line and return upper portion with payment. Please do not staple or fold.

GE Capital

Billing ID	Customer No.	Office 1D	Customer Service
4145183 - 001	001157259	CISW	1-800-362-0135
Invoice No.	Invoice Date	DieDate	Total Due
894386	02/29/2008	03/01/2008	\$1,064,361.78

SC KIOSKS, INC. 300 RADIO SHACK CIRCLE ATTN: DEAN HARTMAN FORT WORTH,TX 76102-1964 ATTN: MARIEM HARRIS

4145102001	02/01/0000	*	
4145183001	03/01/2008	LATE CHARGES	\$1,813.62
		STIP LOSS VALUE	\$895,200.80
		SALES TAX	\$62,664.06
		PROPERTY TAXES	\$104,683,30

Total Due

\$1,064,361.78

DEMATIC

Name John Pino **Customer Services** Ms. Judy McCampbell Radioshack Corporation 616-913-7400 Telephone Fax 616-913-7433 Warehouse 86, LLC, 481Airport Industrial Dr. E-mail iohn.pino@dematic.com Suite 110 Internet http://www.dematic.us Southaven, MS, 38671 Date March 17, 2008

RE: Dematic Conveyor Audit, Damage Assessment - Project 11069365

Dear Ms. McCampbell,

The Conveyor System suffered damage from several elements: first the initial tornado, then the fire, and now exposure to the elements. This report will describe the overall conveyor equipment condition, the structural integrity of the individual conveyor "unit", and the condition of the individual components.

One hundred percent of the equipment listed has been affected by water and smoke (soot) damage. Dematic strongly recommends that all the belts be replaced. Water has short and long term affects to the belts and especially the belt lacing. The soot damage is primarily a housekeeping issue which will require the cleaning of all the units.

The extent of the water damage to the electrical system, motors and switches, is unknown and impossible to evaluate without powering up the individual units. The electrical control cabinets on-site, specifically CC1, CC10, CC2, and Dispatch "Icebox" were inspected and appeared to be in good condition. The cabinet doors were closed which should have prevented any internal damage. There was also no sign of water damage in these cabinets.

The conveyor equipment displayed signs of oxidation, primarily to the unpainted surfaces, and bed rollers and axles. The most extensive oxidation was found on units exposed to the extreme heat, water, and elements. These units suffered considerable damage and the following section will note the percent of the unit that is salvageable.

Individual Unit Assessment:

- Group ONE list units that have only water and smoke damage. The units' physical integrity is intact
 and it has suffered only minor damage. These units are still anchored in their original locations.
- Group TWO list units that have significant damage and a percent salvageable. These units will
 require major component replacement in order to become operational again.
- Group THREE list units that were totally destroyed (some components may possibly be salvaged).

Group ONE	Group TWO	Group THREE
SS-0112 (sorter)	BT-0111 (Induction) - 80% Salvageable	There were a considerable number of units which had been damaged and pushed into a large pile. The unit numbers on these units were not accessible.
BT-0114A (410)	RT-0224 (1102) - 80% Salvageable	BT-0110 (Wide Belt)
RT-0114B (996)	SS-0307 (PS-140 Positive Sorter) - 50% salvageable. This sorter has frame damage to 3 middle bed sections and the discharge end is severely damaged from exposure to fire. (See Photo below)	VB-0110A (Vertibelt)
RA-0115 (1265)	RT-0309 (1265) - 20% Salvageable. The drive package is the only good part left.	
RT-0115A (996)	RT-0105 (1102) - 40% Salvageable the charge end discharge are good with the damage to the center of the unit.	
RA-0115B (1265)		
RT-0111E (996)		
BT-0111A (410)		
RT-0111B (996)		
RA-0111C (1265)		
BT-0111D (410)		
RA-0230 (1265)		
RT-0231 (1265)		
BT-0232 (410)		
RT-0233 (996)		
RA-0234 (1265)		
BM-0235 (2305)		
Unit # na (2305)		
Unit # na (1265)	·	
Unit # na (410)		
RT-0229 (1102 Merge)		
BT-0228 (410)		
BT-0219 (410)		
BT-0209 (410)		
RA-0227 (1265)		
RT-0225 (1102)		
RA-0218 (1265)		
RT-0215 (1102)		
RT-0214 (1102)		

Group ONE	Group TWO	Group THREE
RA-0208 (1265)		
RT-0207 (996)		
RT-0205 (1102)		
RT-0204 (1102)		·
RA-0201 (1265)		
RA-0203 (1265)		
RA-0211 (1265)		
RA-0213 (1265)		
RA-0221 (1265)		
RA-0223 (1265)		
Shipping Sorter Mezzanine Area		
BT-0306A (Induction)		
RT-0310 (2305)		
RA-0301 (1265)		
BM-0302 (2305)		
BT-0303 Spiral)		
BT-0304 (Spiral)		

We at Dematic would like to thank you for the opportunity to assist you in your equipment service needs.

If you have any questions, or require additional information, please contact Customer Service at 1-800-530-9153.

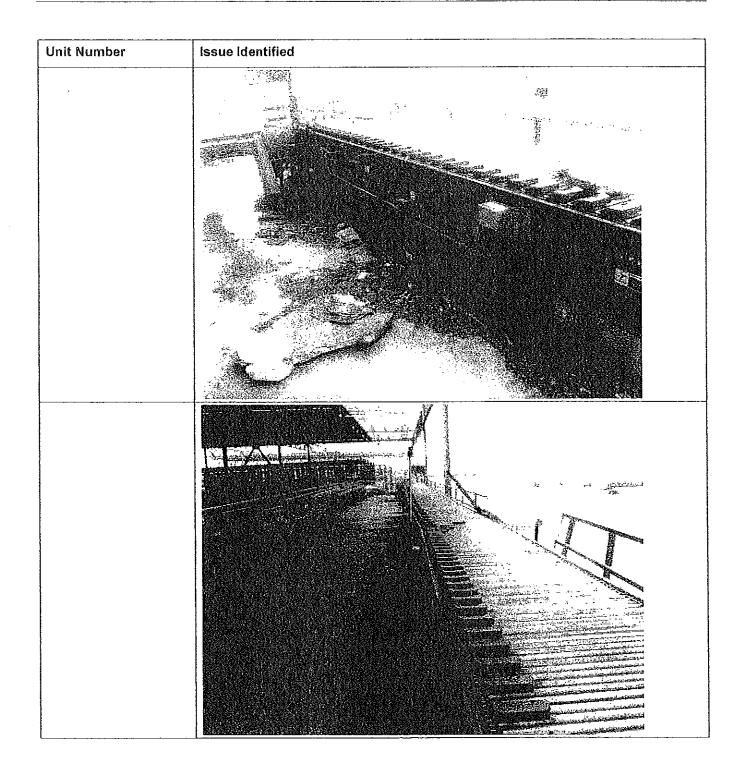
Thank you and we look forward to servicing Radio Shack's equipment in the future.

Sincerely,

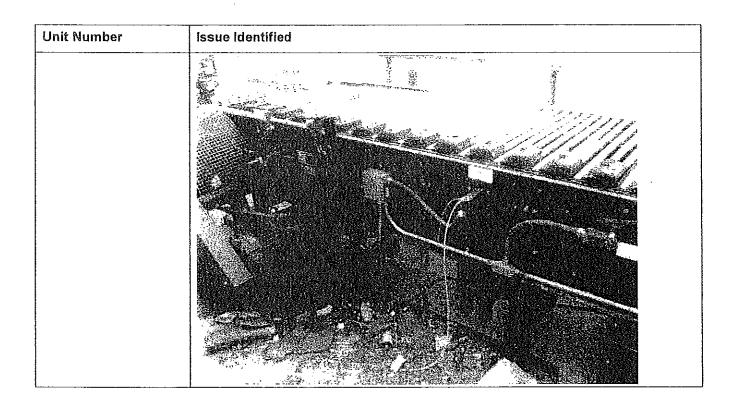
John Pino Dematic Field Service Technician

Photos of Group TWO Issues

Unit Number	Issue Identified
SS-0307 (PS-140 Positive Sorter) - 50%	This sorter has frame damage to 3 middle bed sections and the discharge end is severely damaged from exposure to fire.
salvageable.	



Service Report Radio Shack



GAM

Account Number: 4145183 - 001

EQUIPMENT PURCHASE INVOICE AND BILL OF SALE

Account No #: 4145183 - 001

Invoice Date: 03/11/2008

Invoice Number: 902680

Due Date: 03/18/2008

Buyer:

Sc Klosks, Inc.

300 Radio Shack Circle Mail Stop Wswf6-108

Fort Worth, TX, 761021964

Seller:

General Electric Capital Corporation

10 Riverview Dr.

Danbury, CT 06810

Attn: Judy Mccampbell

Purchase Price Sales Tax on Purchase

Property Tax

Late Charges

Total Due

\$895,200.80

\$62,664.06 \$104,683.30

\$1,813.62

REMIT TO: **GE** Capital

500 First Avenue

ARA Lockbox - 640387 Pittsburgh, PA 15219

\$1,064,361.78

Attn: Christopher Smyth

Equipment Schedule

Please see attached Schedule (A)

Payment of the Total Due quoted above on or prior to the Due Date set forth above by Buyer shall be conclusive evidence of Buyer's agreement to be bound by this Invoice and Bill of Sale and Buyer's receipt and acceptance of the Equipment pursuant to the terms of this Invoice and Bill of Sale

seller makes no warranties, express or implied, of any kind or nature except that (1) buyer will ACQUIRE BY THE TERMS OF THIS INVOICE FITLE TO THE EQUIPMENT FREE FROM ALL ENCUMBRANCES CREATED BY SELLER AND (2) SELLER HAS THE RIGHT TO SELL THE EQUIPMENT. WITHOUT LIMITING THE GENERALITY OF THE FOREGOING, SELLER MAKES NO WARRANTIES WITH RESPECT TO THE QUALITY, CONTENT, CONDITION, MERCHANTABILITY, OR FITNESS FOR A PARTICULAR PURPOSE OF THE EQUIPMENT AND NO WARRANTIES AGAINST PATENT INFRINGEMENT OR THE LIKE. BUYER ACKNOWLEDGES THAT THE ITEMS SOLD HEREUNDER ARE USED AND THAT SELLER IS OR WAS THE LESSOR THEREOF AND DID NOT USE, MAINTAIN OR HAVE OPERATIONAL CONTROL OF THE EQUIPMENT. BUYER ACKNOWLEDGES THAT IT HAS NOT RELIED AND IS NOT RELYING ON ANY REPRESENTATION OR STATEMENT OF CONDITION OF THE EQUIPMENT MADE BY SELLER IN CONNECTION WITH BUYER'S PURCHASE OF THE EQUIPMENT.

Buyer agrees to save and hold harmless Seller from and against any and all federal, state, municipal and local license fees and taxes of any kind of nature, including, but not limited to, any and all excise, personal property, use and sales taxes, and from and against any and all liabilities, obligations, losses, damages, penalties, claims, actions and suits resulting therefrom and imposed upon, incurred by or asserted as a consequence of, the sale of the Equipment to, or the ownership, possession, operation or use of the Equipment by Buyer

If the Equipment does not secure any other account(s) that you have with GE Commercial Equipment Financing, then certified funds (wire transfer, bank or certified check) are required if you would like to have any liens/titles released within a commercially reasonable time. Providing that any and all amounts paid have been recognized as good and available funds, liens/fitles will be released thirty days after receipt of your company check.

This Total Due is quoted as of 02/29/2008 and such quote is valid until 03/02/2008 If Seller received such amount after such date and further amounts are due under the Master Lease Agreement (including any additional or supplemental rents due thereunder), no sale shall be deemed to have taken place until any such further amounts have been received by Seller

Buyer Sc Klosi

Seller General Electric Capital

Title:

Date:

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Schedule (A)

Equipment Description

ACCOUNT	<u>YEAR</u>	QTY	<u>MAKE</u>	MODEL	S/N	DESCRIPTION
4145183001	<u>0</u>	1				FRAZIER INDUSTRIAL
44.454.50.004						COMPANY VAR
4145183001	<u>0</u>	<u>1</u>				SIEMENS DEMATIC
						CONVEYOR SYSTE

CS(R020403) 4145183001

LEAS8760

AMENDED EQUIPMENT SCHEDULE
SCHEDULE NO. 001
DATED THIS
TO MASTER LEASE AGREEMENT
DATED AS OF July 3, 2003

Lestor & Malling Address:

Leises & Malling Address:

General Electric Capital Corporation 16479 Dailes Farkway #300 Addition, TX 75001-2512

Wireless Renail, Inc. 8800 Chaparral, Saite 300 Scottscale, AZ 85250

This Schedule is executed pursuant to, and incorporates by reference the terms and conditions of, and espiralized terms not defined herein shall have the meanings assigned to them in, the Master Lease Agreement identified above ("Agreement" said Agreement and this Schedule being collectively referred to as "Lease"). This Schedule, incorporating by reference the Agreement, constitutes a separate instrument of lease.

A. Equipment: Subject to the return and conditions of the Lease, Leason agrees to Lease to Lease the Equipment described below (the "Equipment").

Number	Capitalized			
of Units	Lesnor's Cost	Manufacturer	Serial Number	Model and Type of Equipment
1	\$1,805,977.00 ¥	Siomeos Dematic	ace c	Conveyor system per Signicus Dematic proposal munica 27844 Rev. 03 deted
			•	5-14-2003 more fully described as Annex A
1	\$382,778.00 \$	Frazier Industrial Company		attached hereto various racking more fully described on

Equipment immediately listed above is located at: 481 Airport Industrial Dr., Suite 110. Scatthaven, De Soto County, MS 38671

B. Financial Terms	
1. Advance Rent (if any): \$36.272.44 *	5.A Basic Term Commencement Date: December 15, 2003
2. Catritulized Less or's Cost: \$.2 188.755.00	6. Lessee Pederal Tax ID No.: 760461941
3. 8 Basic Term (No. of Mouths): 60 Mouths	7. Last Dolivery Date: Documber 15, 2003
4. Bedis Term Lease Rate Pactor: .01657218 V	8. Daily Lease Rate Factor: .000276201

- 9. First Termination Date: Thirty-siz (36) months after the Basic Term Commencement Date.
- 10. Interim Rent: For the period from and including the Lease Commencement Date to but not including the Basic Term Commencement Date ("Interim Period"), Leases shall pay as sent ("Interim Rent") for each unit of Equipment, the product of the Daily Lease Rate Factor times the Capitalized Lessor's Cost of such unit times the number of days in the Interim Period. Interim Rent shall be due on Not Applicable.
- 11. Basic Torm Rent. Commercing on <u>December 15, 2003</u> and on the same day of each month thereafter (each, a "Rent Payment Date") thing the Hank Torm. Lessee that! pay as rent ("Basic Torm Rent") the product of the Basic Term Lesse Rate Factor times die Capitall zed Lessee's Cost of all Equipment on this Schedule.

C. Tax Benefits

Depreciation Deductions:

- 1. Depreciation method is the 200 % declining balance method, switching to straight line method for its interaction which using the straight line method with respect to the adjusted besits as of the beginning of such year will yield a larger allowance, taking two abcount the 30% or 50% special depreciation allowance and basis adjustment under Section 168(kX)) of the Code, whichever is applicable.
- 2. Recovery Period: 5 years.
- Basis: 100 % of the Capitalized Lesson's Cost.



) 19/2008

D. Property Tax

APPLICABLE TO EQUIPMENT LOCATED IN SOUTHAVEN, MS: Lessee agrees that it will not him any of such Equipment for property has property has easterned against such Equipment until otherwise directed in writing by Lesson. Upon receipt of any property may bill parasining to such Equipment from the appropriate basing duthority, Lesson will pay such tax and will invoice Lessee that the expense. Upon receipt of such invoice, Lessee will promptly reinfluence Lesson for such expense.

Lesson may notify Lesses (and Lesses agrees to follow such notification) regarding any changes in property tax reporting and payment responsibilities.

E. Article 2A Notice

IN ACCORDANCE WITH THE REQUIREMENTS OF ARTICLE 1A OF THE UNIFORM COMMERCIAL CODE AS ADOPTED IN THE APPLICABLE STATE, LESSOR HERIBY MAKES THE FOLLOWING DISCLOSURES TO LESSEE PRIOR TO EXECUTION OF THE LEASE, (A) THE PERSON(S) SUPPLYING THE EQUIPMENT IS SCENES DESCRIBE COOP, Fracer Industrial Company (THE "SUPPLIER(S)"), (B) LESSEE IS ENTITLED TO THE PROMISES AND WARRANTIES, INCLUDING THOSE OF ANY THIRD PARTY, PROVIDED TO THE LESSOR BY SUPPLIER(S), WHICH IS SUPPLYING THE EQUIPMENT IN CONNECTION WITH OR AS PART OF THE CONTRACT BY WHICH LESSOR ACQUIRED THIS EQUIPMENT AND (C) WITH RESPECT TO SUCH EQUIPMENT, LESSEE MAY COMMUNICATE WITH SUPPLIER(S) AND RECEIVE AN ACCURATE AND COMPLETE STATEMENT OF SUCH PROMISES AND WARRANTIES, INCLUDING ANY DISCLAIMERS AND LIMITATIONS OF THEM OR OF REMEDIES. TO THE EXTENT PERMITTED BY APPLICABLE LAW, LESSEE HERRBY WAIVES ANY AND ALL RIGHTS AND REMEDIES COMPERRED UPON A LESSEE IN ARTICLE 2A AND ANY RIGHTS NOW OR HEREAPTER CONFERRED BY STATUTE OR OTHERWISE WHICH MAY LIMIT OR MODIFY ANY OF LESSORS RIGHTS OR REMEDIES UNDER THE DEPAULT AND REMEDIES SECTION OF THE AGRESMENT.

F. Supulated Loss and Termination Value Table*

-				•	
	Termination	stipulated		Termination	. Stipulated
	value	Loss Value		Value	Loss Value
Rental	Percentage	Percentage	Rental	<i>belceutsãe</i>	percontage
Basic	n de de mais en ma	•			
	103.260	107.253	31.	63.412	68.477
1. 2	102.038	106.067	32.	61.982	67.094
	200.808	104.872	33	60.544	65.681
3	99.569	103.670	34	59.101	64.274
4	98.303	102.450	· 35.	57.654	62.862
5 6	97,070	101.242	3€.	56.197	61.441
	93.810	100.018	37.	54.736	60.016
7	94.543	98.786	38.	53.270	58.585
8		97.546	3.9.	51.794	S7:146
9	93,267	96.299	40	50.310	55.697
10	91.984 90.694:	95.044	43.	48.821	54.244
11		93.781	42	47,327	52.785
13	89.395	92.511	43	45.828	51.322
13	88 (089	91,233	46	44.324	49.854
14	86.775	89.947	45.	42.810	48.376
15.	85.453		9 46,	41.292	46,894
16	84.123	88.652	47.	39.769	45.406
17 .	82.787	87.352	48.	38,236	43.909
18	81.445	86-046	49	34.699	42.407
19	80.098	84.735	50	35.256	40.900
20	78.745	83,418		33.604	39.384
21	77.394	82.092.	51	32,061	37.877
22	76.017	80.761	52	30.512	36.364
23	74.644	79.424	S 3	28.957	34.844
24	73.263	78.078	54	27.395	33.319
25	71.876	76.727	55	25.827	31.786
26 .	70.483	75.370	56	24,253	30.248
(27)	69.081	74.004	57		28,703
28	67.671	72.529	58	22.672	20,700

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29	•	66.256	71.25ó	\$9	21.083	27.151	
30.		64.836	69.866. "	60	21.083	25.593	

The Stipulated Loss Value or Termination Value for any met of Equipment shall be the Capitalized Lessor's Cost of such unit multiplied by the appropriate percentage derived from the shows table. In the event that the Lesse is for any reason extended, then the last perpentage figure abo we above aball control throughout any such extended term.

G. Modifications and Additions for This Schedule Only

For purposes of this Schedule only, the Agreement is amended as follows:

- 1. The INDEMNIFICATION Section subsection (b) of the Lease is hereby smooded by deleting the word "and" immediately preceding "(ii)" on the according three three and inserting the following at the end thereof:
- ; (iii) each item of Equipment constitutes "qualified property" pursuant to Section 168(k) of the internal Revenu e Code of 1986, as now and bereather senended (the "Code"), and is eligible for the additional first-year depreciation deduction equal to (A) thirty percent (30%) or (B) fifty percent (50%) of 100% of the Capitalized Lesson's Cost of the Equipment contempla tod by the Code, whichever is applicable; (iv) the Equipment shall be treated as originally placed in service not carrier than the date of the execution and delivery of this Schedule, or in the event the transaction is a sale observed transaction. Lesson shall not have placed in service the Equipment subject to this Lesson at any time prior to three manths before the execution and delivery of this Schedule; (v) Lesson has not arranged to purchase, and Lesson is not princhasing the Equipment pursuant to a bit ading written contract contract into before September 11, 2001, if clame (iii) (A) above applies, or not before May 06, 2003, if clame (iii) (B) above applies, and (v) each item of Equipment shall be pieced in service before Jamery 1, 2005.

2 EQUIPMENT SPECIFIC PROVISIONS

RETURN PROVISIONS: In addition to the provisions provided for in Section XI ("Return of Equipment") of the Lease, and provided that Lessee has elected not exercise in option to purchase or many the Equipment, Lease shall, at its expense:

- (A) at least one hundred sighty (180) days and not more than two hundred forty (740) days prior to the expiration of the term of this Lease, provide to lessor detailed inventory of all components of the Equipment. The inventory should include, but not be limited to, a listing of model, satisf numbers, and size description (length width, beight, discreter) for all items of Equipment:
- (B) at least one hundred twenty (120) days pater to the expiration of the term of this Lease, upon reasonable untice by Leasor, make the Equipment available 6 on site operational inspections by potential purchasers and provide personnel, power and other requirements necessary to demonstrate electrical, reschanical as computatived systems for each item of the Equipment.
- (C) at kest one hundred eventy (120) days prior to expiration or estrict termination of the Lease, upon receiving reasonable notice from Leaser, provide or care the vendor(s) or manufacturer(s) to provide in Leaser, the following documents: (1) one set of service manufacturer, process flow disgrams and operating manus including replacements and/or additions hereto, such that all documents from the completely up -to-date; (2) one set of documents, defailing equipment configuration, operating the set -up and operation of the Equipment, including replacements und/or additions thereto, started data concerning the set -up and operation of the Equipment, including replacements und/or additions thereto, started determination is completely up -to-date;
- (D) at least ninety (90) days prior to the redelivery of the Equipment, Leases shall at its own expense, have a manufacturer's representatives) or a qualific equipment maintenance provider(a), acceptable in Leasor, perform a comprehensive physical inspection(a) to: (1) ensure the equipment is clean and communical acceptable, (2) that the equipment will objects or is capable of being operated in accordance with the manufacturer's recommendations, and (3) in such condition so that may be immediately installed and placed into use in a similar wavehouse confromment. There shall be no missing screws, bolis, fasteners, etc. The Equipment will be firm all large trustitures and dents. All Equipment will be in good working condition and conform to all applicable local, state, federal have, and health and safe quipment. There shall be no evidence of extraine use, abuse or overloading, i.e. bowed, cracked, bene or staying racking, abelving studior conveyor rections, em. At equipment enhancements or additions will revert to the Le stor thou explication or earlier termination of the lease and shall not effect, in an adverse manner, the Pair Mark Value of the Equipment at Lease Expiration. Such additions and enhancements shall be made only with prior written approval of the Leasor we have approval will not be unnecessarily withheld.
- (B) provided that, if during such inspection, the Authorized Inspector finds the Equipment not in compliance with Subsection (d) above, then Lessee shall repe or replace any such Equipment with identical or better quality and, after corrective measures are completed, Lessee will provide for a follow -up inspection of 0 Equipment by the Anthonized Inspector as outlined in Subsection (d) above:
- (F) permit Lessor or Lessor's authorized representative to video tops the Equipment "under power" at the lesses's facility at a time during occural working hou mutually agreeable to the Lessor and Lessor to do -installation.
 - greeced to the Lesson and Lesson but to the Anthony which are not necessary for the installation, operation, maintenance or repair of the Equipment; (C) properly remove all Lesson installation arisings which are not necessary for the installation, operation, maintenance or repair of the Equipment;

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(H) at Lesson's choice, either (1) allow Lesson, at Lesson's expense, and provided Lesson has provided reasonable notice to Lesses, to arrange for an on -si autrion of the Equipment in an assembled and functional state. Any such autrion will be conducted no more than sixy (60) days prior to Lesse regimination and will a conducted in a manner which will not interfere with Lessee's butinests operations, or (2) at Lessee's expense, provide for the de-installation, pacting, and transporting the Equipment to include, but not limited to, the following: (a) the manufacture; representative(s) or other person(s) acceptable to Lessot, shall de "custall all Equipme including all wire, cable, and mounting hardware; (b) if applicable, the Lessee shall ensure all necessary permits and labor are obtained to redeliver the Equipment; (c) the Equipment shall be packed properly and in accordance to the manufacturer's recommendations; (d) the Lessee shall transport the Equipment in a roomer consistent with the manufacturer's recommendations and practices to enswhere within the conductabil United States at Lessor shall direct; and shall have the equipment unloaded at surfaced not pay for a policy(s) of transit insurance for the Equipment in an amount equal to the replacement value of the Equipment and Lesser shall be named as the less payee on all such policies of insurance. (3) provide five safe surrage for the Equipment for a period sor to exceed stary (60) days from Lesse expiration or extilination of the equipment.

3 LEASE TERM OPTIONS

Barly Leave Term Options

The Lease is amended by adding the following thereto:

EARLY FURCHASE OPTION:

(a) Provided that the Lesse has not been earlier terminated and provided further that Lesses is not in default under the Lesses or any other agreement between Lessor and Lesses, Lessoc may, UPON AT LEAST 30 DAYS BUT NO MORE THAN 270 DAYS PRIOR WRITTEN NOTICE TO LESSOR OF LESSEE'S IRREVOCATICE HLECTION TO EXERCISE SUCH OPTION, purchase on an AS IS BASIS all (but not less than all) of the Equipment listed and described in this Schodule on the cent payment date (the "Early Purchase Date") which is 48 months from the Br sie Term Commoncement Date for a price equal to THIRTY-FOUR AND 69/1001 percent (34,89%) of the Capitalized Lessor's Cost (the "FMY Early Option Price"), plus all applicable sales taxes.

Lessor and Lessee agree that the FMV Barly Option Price is a reasonable prodiction of the Pair Market Value (as such term is defined in the PURCHASE OPTION Section subscribes (b) of the Lesse bereof) of the Equipment at the time the option is exercisable. Lesser and Lessee agree that if Lessee makes any non-severable improvement to the Equipment which increases the value of the Equipment and is not required or paramined by the MAINTENANCE Section or the RETURN OF EQUIPMENT Section of the Lesse prior to lesse expiration, then at the time of such option being exercised, Lesso f and Lessee shall adjust the purchase price to reflect sity addition to the price cuttounted to result from such improvement. (The purchase option granted by this subsection shall be referred to berein as the "Barly Purchase Option".)

(h) If Larger exercises its Early Porchase Option with respect to the Equipment lessed hereunder, then on the Early Purchase Option Date, Lessee shall pay the Early Purchase Option Date and Lessee shall pay the FMV Early Option Price, plus all applicable sales taxes, to Lesser in cash.

B. Payment Authorization

You are becopy irrevocably amborized and directed to deliver and apply the proceeds due under this Schedule as follows:

Company Name	Address Amount
Siemens Dematic Corporation	\$1,805,977.00
Frazier Industrial Company	182,778.00
Total	\$2,189,755.00

This authorization and direction is given pursuant to the same authority authorizing the above -mentioned financing.

Except as expressly modified hereby, all terms and provisions of the Agreement shall remain in full force and effect. This Subschole is not binding or effective with respect to the Agreement of Equipment unit executed on behalf of Lesses and Lesses by sutherized representatives of Lesses and Lesses, respectively.

SEE SIGNATURE BLOCKS NEXT PAGE

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IN WITNESS WHEREOF, Lesses and Lessor have caused this Sci written	hedale to be executed by their duly authorized representatives as	
LESSOR:	LESSEE:	- 30
General Electric Capital Corporation	Wireless Rotestifuc.	
Ву	J. Dan ma mahan	~
Name: Joyce Taylor	L. A. w. mar. (a. v.A.	ယ
Tide Sr. Risk Analyst	Title: Contain	 -

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GE[†]CAPITAL SCHEDULE #001 Equipment Schedule

Interest Rate Calculation Rate from calculation above

\$36,479.25

Pymt			Interest	Principal Pyrnt	Total Minthly Payment	Outstanding . Principal
						2,188,755.00
•	1	Jan-04	0.00	36,272,44	36,272.44	2,152,482,68
	2;	Feb-04	0.00	36,272.44	38,272.44	2,116,210.12
	3,	Mar-04	0.00	36,272,44	36,272.44	2,079,937.68
-	4	Apr-04	0.00	36,272.44	36,272.44	2,043,665.24
•	5	May-04	0.00	36,272.44	36,272.44	2,007,392,80
	6,	Jun-04	00:0	36,272,44	38,272.44	1,971,120.38
	7.	Jul-04	0.00	36,272.44	36,272,44	1,934,847.92
	8	Aug-04	0.00	36,272,44	36,272.44	1,898,575.48
	9	Sep-04	0.00	36,272.44	36,272,44	1,862,303.04
	10	Oct-04	0.00	38,272.44	36,272.44	1,826,030.60
	11	Nov-04	0.00	36,272.44	38,272,44	1,789,758.16
	12	Dec-04	. 0.00	36,272,44	38,272.44	1,753,485.72
	13	Jan-05	0.00	36,272.44	36,272,44	1,717,213.28
	14	Feb-05	0,00	38,272.44	36,272.44	1,680,840.84
	15	Mar-05	0.00	38,272.44	36,272,44	1,644,688.40
	18	Apr-05	0.00	38,272.44	36,272.44	1,608,395.98
	17	May-05	0.00	36,272.44	36,272.44	1,572,123.52
	18	Jun-05	0.00	36,272.44	36,272.44	1,535,851.08
	19	Jul-05	0.00	36,272.44	36,272,44	1,499,578.64
	20	Aug-05	0.00	36,272,44	36,272.44	1,463,306.20
	21	\$ep-05	0.00	38,272,44	38,272.44	1,427,033.76
	22	Oct-05	0.00	36,272.44	36,272.44	1,390,781.32
	23	Nov-05	0.00	36,272,44	36,272.44	1,354,488.68
	24	Dec-05	0.00	38,272,44	38,272.44	1,318,216.44
	25	Jan-06	0.00	36,272.44	36,272.44	1,281,944.00
	28	Feb-06	0.00	36,272.44	36,272.44	1,245,671.56
	27	Mar-06	0.00	38,272.44	36,272,44	1,209,399,12
•	28	Apr-06	0.00	36,272.44	36,272.44	1,173,126.68
	29	May-05	00.0	36,272,44	36,272,44	1,136,854.24
	30	Jun-08	0.00	36,272.44	38,272.44	1,100,581.80
	31	Jul-06	0.00	36,272,44	36,272,44	1,064,309.36
	32	Aug-06	0.00	36,272,44	36,272.44	1,028,036.92
	33	58p-08	00.0	36,272.44	38,272.44	991,764.48
	34	Oct-08	0.00	36,272,44	38,272.44	855,492.04
	35	Nov-08	0.00	36,272.44	36,272.44	919,219.60
	36	Dec-06	0.00	35,272.44	36,272.44	882,947,16
	37	Jan-07	. 0.00	36,273. <u>44</u>	38,273.44	846,673.72
	38	Feb-07	0.00	36,274.44	38,274.44	810,399.28
	39	Mar-07	0.00	36,275.44	36,275.44	774,123.84
	40	Apr-07	0.00	36,276,44	35,276.44	737,847.40

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	•	•	•		
		•			
44	May-07	0.00	38,277.44	36,277,44	701,569.96
42	Jun-07	0.00	36,278,44	36,278.44	685,291.52
43	Jul-07	0.00	36,279.44	36,279.44	629,012,08
44	Aug-07	0.00	36,280.44	36,280.44	592,731.64
45	Sep-07	0.00	36,281,44	38,281,44	556,450.20
46	Oct-07	0.00	36,282,44	36,282.44	520,167.76
47	Nov-07	0.00	36,283,44	36,283,44	483,884.32
48	Dec-07	0.00	36,284,44	36,284.44	447,599.88
49	Jan-08	0.00	36,285,44	36,285,44	411,314,44
50	Feb-08	0.00	36,286.44	36,286.44	376,028.00
51	Mar-08	0,00	36,287.44	36,287.44	338,740,56
52	Арг-08	0.00	36,288.44	36,288,44	302,452,12
53	May-08	0.00	36,289.44	36,289.44	266,162.68
54	Jun-08	0.00	38,290,44	36,290,44	229,872,24
55	Jul-08	0.00	36,291.44	36,291,44	193,580.80
56	Aug-08	0.00	36,292,44	36,292.44	157,288.36
57	Sep-08	. 0.00	36,293.44	36,293.44	120,994.92
58	Oct-08	0.00	36,294,44	36,294,44	84,700,48
59	Nov-08	0.00	36,295.44	36,295.44	48,405,04
60	Dec-08	0.00	36,296,44	36,288.44	12,108.60

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Tam	GE Capita	60	Term	GE CAPICA Hondh	60	1	erm M		48
•	montens Ment Cost	1,805,977		nent Cost	382,778			ent Cost	211,960
	Factor	1.657218%	Pate P		1.657218%		lace fa		1.799614%
	IB months	34.69%		a months	34,69%	٤	BO at 4	48 mos.	47.2%
melf	dt Rate	5,27%	lmelle	(t Rate	5.27%	ı	ಗಾರ್ಟರ್	Rate	5,41%
•	or nate Anto pymis	1,582,460		zimyd nim	335,404	1 "		min gymts	164,690.
₩P/		87,6%	KVP/C		87.6%	١	IVP/Co	st	77,7%
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1	29,929	(1,776,048)	1	6,343	(376,435)	- 1	1	3,805.98	(208,154)
2	29,929	29,929	2	6,343	6,343		2	3,806	3,806
3	29,929	19,929	3.	6,343	6,343		3	3,806	3,806
4	29,929	29,929	4	6,343	6,343		4	3,806	3,806
5	29,929	29 ,9 29	5	6,343	6,343		5	3,896	3,806
6	29,929	29,929	á	6,343	6,343		á	3,806	3,806 3,806
7.	29,929	29,929	7	6,343	6,343		7 8	3,806 3,806	3,806
8	29,929	79,929	8	6,343	6,343 6,343	- 1	9	3,804	3,804
9	29,929	29,929	9	6,343 6,343	6,343		Ö	3,806	3,806
Ø	29,929	29,929	111	6,343	6,343	- 1	1	1,806	3,806
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2	29,929	29,929 29,929	13	6,343	6,343		3	3,806	3,806
3	29,929 29,929	29,929	14	6.343	6,343	1	14	3,804	3,806
4 5	29,929 29,929	29,929	15	6,343	6,343]1	5	3,806	3,806
6	29,929	29,929	16	5,343	6,343		6	3,806	3,806
7	29,929	29,929	17	6,343	6,343		17	3,808	3,806
8	29,929	29,929	18	6,343	6,343		18	3,806	3,806 3,806
9	29,929	29,929	19	6,343	6,343		(9	3,805 3,806	1,806
LO.	19,929	29,929	10	6,343	6,343	1 .	20 21	3,806 3,806	3,806
11	29,929	29,929	21	6,343	6,343	- 1	21 22	3,806	3,806
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14	19,929	29,929	26	6,343	6,343		25	3,806	3,606
25.	29,929	29,929	25 26	6,343	6,343	1	25	3,806	3,806
26	29,929	29,929	27	6,343	6,343	1	27	1,806	3,606 }
27	29,929	29,929 29,929	28	6,343	6,343	1	2B	3,806	3,806
28	29,929	29,929	29	6,343	6,343	- }	29	3,606	3,806
29 30	29,929 ' 29,929	29 929	30	6,343	6,343	1	10	3,804	3,806
31	29,929	29,979	31	6,343	6,343		31	3,806	3,806
32	29,929	19,929	32	6,343	6,343		32	3,806	3,806 3,806
33	29,929	29,929	33	6,343	6,343	ĺĺ	33	3,806	3,806
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35	29,929	29,929	35	6,343	6,343		35	3,806	3,806
36	29,929	29,929	36	6,343	8,343		36		100,136
37	29,929	29,929	37	6,343	6,343		17 18	3,806 208,E	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
38	29,929	29,929	38	6,343	6,343 6,343		39	3,806	
39	19,919	29,929	39	6,343 6,343	6,343		40	3,806	
40	29,929	29,929	40 41	6,343	6,343		41	3,806	
41	29,929	29,929	42	6,343	6,343]	42	3,806	
42	79,929	29,929	43	6,343	6,343	1	43	3,806	
43	29,929	29,929 29,929	44	6,343	6,343	1	44	3,896	ì
44	29,929	29,929	45	6,343	6,343	1	45	3,806	•
45	29,929 29,929	29,929	46	6,343	6,343	1	46	3,806	
46 47	29,929	29,929	47	6,343	6,343	1	47	3,806	
48	29,929	29,929	48	6,343	6,343		48	3,806	
49	29,929	626,493	49	6,343	132,786	1	}		
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91	29,929	ĺ	51	6,343		Ī			•
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54	29,929		-54	6,343		1			
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57			97 58	6,343					
58			59	6,343					
	29,929		: [J]	01273		1			
60			60	6,343		1			

SECURITY SYSTEM

		WIRELESS RETAIL, INC. National Distribution Center Southhaven, Mississippi October 1, 2004		Territoria properti del designo, como de la composición del composición de la composición del composición de la composic
Quantity Manufacturer	Model	Description	Serial Number	Fair Value -
OFFICE FURNITURE				S CASE
Capital Lease				
MACHINERY		Office furniture consisting of desks, chairs, cubicles, cabinets, partitions, vertical files, break room furniture, lockers, and other related items	.ure,	172,000
i Hoshizaki America, Inc.	DCM500	Ice dispenser, with stand		2)))
I True Manufacturing Company	T35	35-cubic-foot cap, solid door type refrigerator, with 2 swing doors	1-3663664	3,900
True Manufacturing Company	T35	35-cubic-foot cap. solid door type refrigerator	1-3663661	2 200
l Raymond	218-OPC22	2,200# cap. electric stand-up rider forklin truck	318 08 01117	2,200
Total Machinery			01110-84-812	000,11
SECURITY SYSTEM				19,300

American Appraisal Associates

Integral Technologies

Security system consisting of interior and exterior cameras, monitors, motion detectors, door contacts, video input storage computer, cabinets, switching,

wiring, and other related items

161,000

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EXHIBIT

EXHIBIL

2,000-

4,800

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IMPROVEMENTS AND BETTERMENTS

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J. S. Held, Incorporated

1025 Rose Creek Drive Suite 620-188 Woodstock, GA 30189

Client:

Radio Shack

Home: Business: (404) 479-4057 (404) 479-4057

Property:

481 Airport Industrial Blvd

Memphis, TN

Operator Info:

Operator:

CHRISTYB

Estimator:

Christy Ball

Business:

(770) 928-7446

Business:

1025 Rose Creek Drive, Ste. 620-188

Woodstock, GA 30189

Company:

Mr. Bill Adams

Business:

(972) 628-5060

Business:

McLaurens Young

Dallas, TX 75243

Type of Estimate:

Tornado

Dates:

Date Entered:

05/06/08

Price List:

TNME2S8B

Restoration/Service/Remodel with Service Charges

Factored In

Estimate:

IDI-RADIOSH080908

File Number:

16004205

This estimate is preliminary, subject to review and revision, and for discussion purposes only.

This estimate is based on performing necessary repairs to the remaining structure, and does not consider replacement of undamaged items.

J. S. Held, Incorporated

1025 Rose Creek Drive Suite 620-188 Woodstock, GA 30189

IDI-RADIOSH080908

Main Office

Room: Reception 101

LxWxH 26'3" x 15'0" x 9'0"

Subroom 1: Offset

LxWxH 12'0" x 5'0" x 9'0"

Missing Wall: 1 - 5'0" X 9'0"	Opens into 0	Goes to Floor/Ceiling	
DESCRIPTION	QNTY	UNIT COST	TOTAL
R&R Suspended ceiling system - 2' x 4'	453.75 SF@	1.90=	862.13
R&R 5/8" drywall - hung, taped, with smooth wall finish	958.50 SF@	1.82=	1,744.47
Seal/prime the walls - one coat	958.50 SF@	0.29=	277.97
R&R Batt insulation - 6" - R19	453.75 SF@	0.99=	449.21
R&R Cove base molding - rubber or vinyl, 4" high	106.50 LF@	1.92=	204.49
R&R Glue down carpet - Commercial grade	453.75 SF@	4.76=	2,159.85
R&R Storefront door - bronze anod. frame, 3'x 7' - Double gl.	2.00 EA@	669.37=	1,338.74
R&R Fluorescent - acoustic grid fixture - four tube, 2'x 4'	7.00 EA@	168.73=	1,181.11
R&R Steel door frame - 3' opening	1.00 EA@	151.48=	151.48
R&R Wood door - birch face, solid core, 7'0	1.00 EA@	168.57=	168.57
Paint door slab only - 2 coats (per side)	2.00 EA@	15.99=	31.98
R&R Door hinge, 4" ball bearing (set of 3)	1.00 EA@	59.26=	59.26
R&R Lockset - keyed - Medium duty - Commercial grade	1.00 EA@	120.59=	120.59
R&R Door stop - Wall or floor mounted	1.00 EA@	12.62=	12.62
Paint door frame - 2 coats (per side)	2.00 EA@	15.93=	31.86

Room: Conference

LxWxH 31'10" x 15'0" x 8'0"

DESCRIPTION	QNTY	UNIT COST	TOTAL
R&R Suspended ceiling system - 2' x 4'	477.50 SF@	1.90=	907.26
R&R 5/8" drywall - hung, taped, with smooth wall finish	749.33 SF@	1.82=	1,363.79
Seal/prime the walls - one coat	749.33 SF@	0.29=	217.31
R&R Batt insulation - 6" - R19	477.50 SF@	0.99=	472.73
R&R Cove base molding - rubber or vinyl, 4" high	93.67 LF@	1.92=	179.84

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08/13/2008 Page: 3

J. S. Held, Incorporated

1025 Rose Creek Drive Suite 620-188 Woodstock, GA 30189

IDI-RADIOSH080908

CONTINUED - Conference

DESCRIPTION	QNTY	UNIT COST	TOTAL
R&R Glue down carpet - Commercial grade	477.50 SF@	4.76=	2,272.91
R&R Steel frame glazed openings	10.25 SF@	25.68=	263.22
R&R Steel door frame - 3' opening	1.00 EA@	151.48=	151.48
Paint door/sidelight window frame - 2 coats (per side)	2.00 EA@	31.86=	63.72
R&R Wood door - birch face, solid core, 7'0	1.00 EA@	168.57=	168.57
Paint door slab only - 2 coats (per side)	2.00 EA@	15.99=	31.98
R&R Door hinge, 4" ball bearing (set of 3)	1.00 EA@	59.26=	59.26
R&R Lockset - keyed - Medium duty - Commercial grade	1.00 EA@	120.59=	120.59
R&R Door stop - Wall or floor mounted	1.00 EA@	12.62=	12.62
R&R Fluorescent - acoustic grid fixture - four tube, 2'x 4'	8.00 EA@	168.73=	1,349.84

Room: Corridor 102, 103, 1	06		LxWxH 14'0"	x 5'6" x 9'0"
Subroom 1: Offset 1			LxWxH 9'0"	x 6'0'' x 9'0''
Missing Wall: Subroom 2: Corridor 103	1 - 8'6" X 9'0"	Opens into 0	Goes to Floor/Ceiling LxWxH 41'0"	x 5'6'' x 9'0"
Missing Wall: Subroom 3: Offset 107	1 - 5'6" X 9'0"	Opens into 1	Goes to Floor/Ceiling LxWxH 13'0"	x 6'0" x 9'0"
Missing Wall: Subroom 4: Offset 104	1 - 13'0" X 9'0"	Opens into 2	Goes to Floor/Ceiling LxWxH 6'0"	x 4'0'' x 9'0''
Missing Wall: Subroom 5: Conidor 106	1 - 6'0" X 9'0"	Opens into 2	Goes to Floor/Ceiling LxWxH 53'3" x	10'0" x 9'0"
Missing Wall:	1 - 9'0" X 9'0"	Opens into 2	Goes to Floor/Ceiling	
DESCRIPTION		QNT	Y UNIT COST	TOTAL
R&R Suspended ceiling system	m - 2' x 4'	991.00 SF@) 1.90= 1,882.9	